

# Magnolia Bostad

Interim Report, January – September 2018



# Q3 2018

## Agreements and collaborations

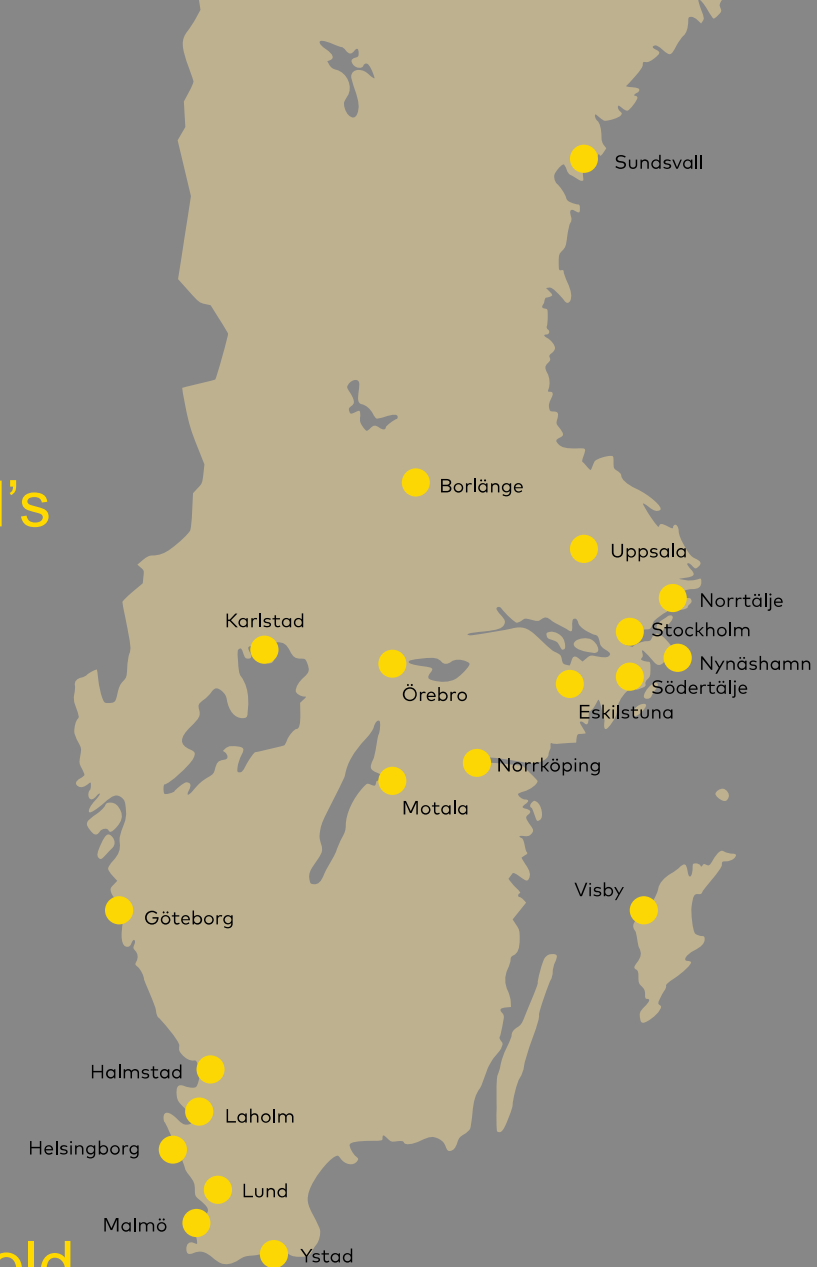
- Signed a letter of intent with Derome concerning the production of new wooden houses to Magnolia Bostad's projects, 600-800 residential units per year over a five-year period.

## Sales

- 54 residential care units:  
Mossenskolan in Motala to M&G
- 80 residential care units and 45 rental units:  
Nyponrosen in Helsingborg to Northern Horizon

## Construction started

- Ophelias Brygga in Helsingborg, 68 residential units sold



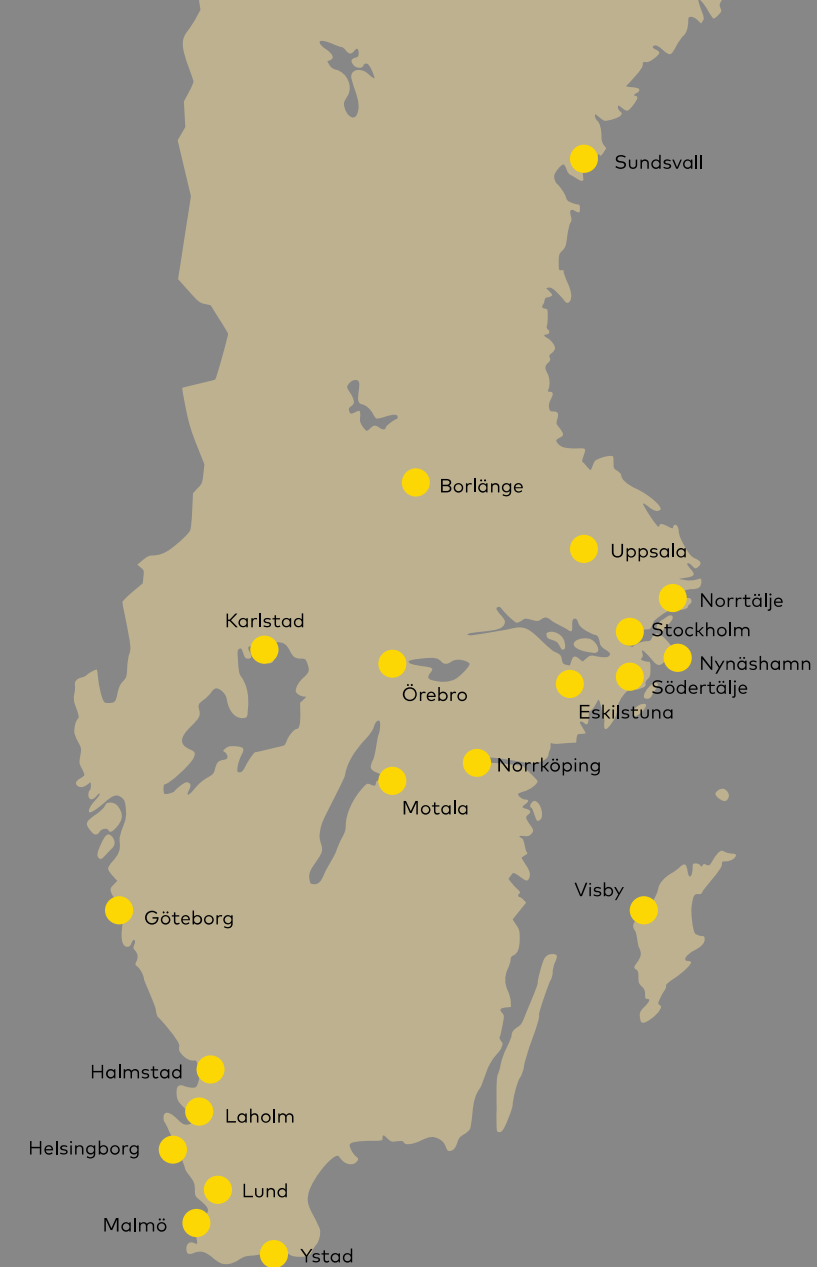
# Q3 2018

## New organization

- Four regions, each with its own project organization

## Long-term property ownership is being investigated

- Develop rental apartments intended for our own management
- Purchase properties for management – long-term aim to convert these into housing



# Q3 2018

## Positive cash flow from operating activities

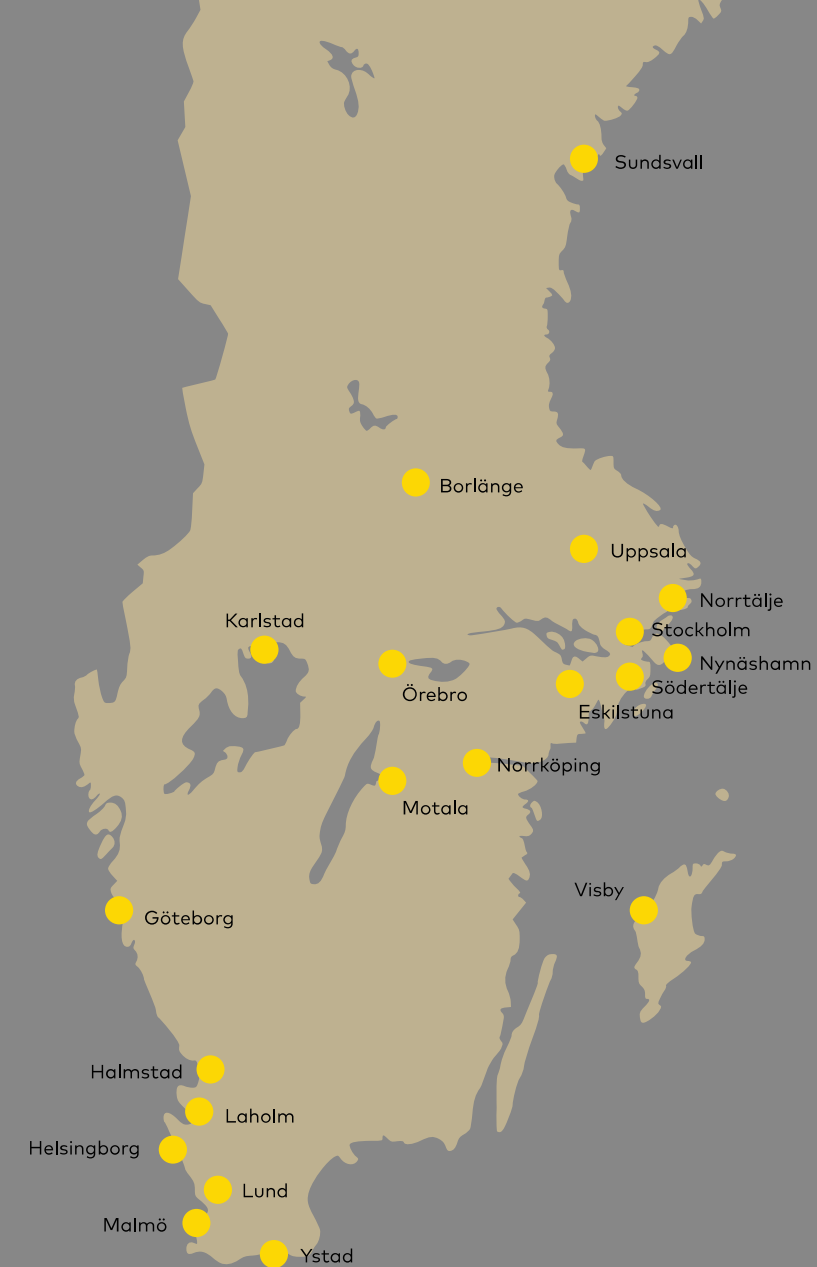
- Q1-Q3: + SEK 148 m
- Q3: + SEK 172 m

## Strengthened equity/asset ratio

- September 30 36,8%

## Issued a secured bond loan of SEK 500 m

- Financing the Company's continued expansion
- Refinancing the Company's existing debt



# Financial key figures

## January - September 2018

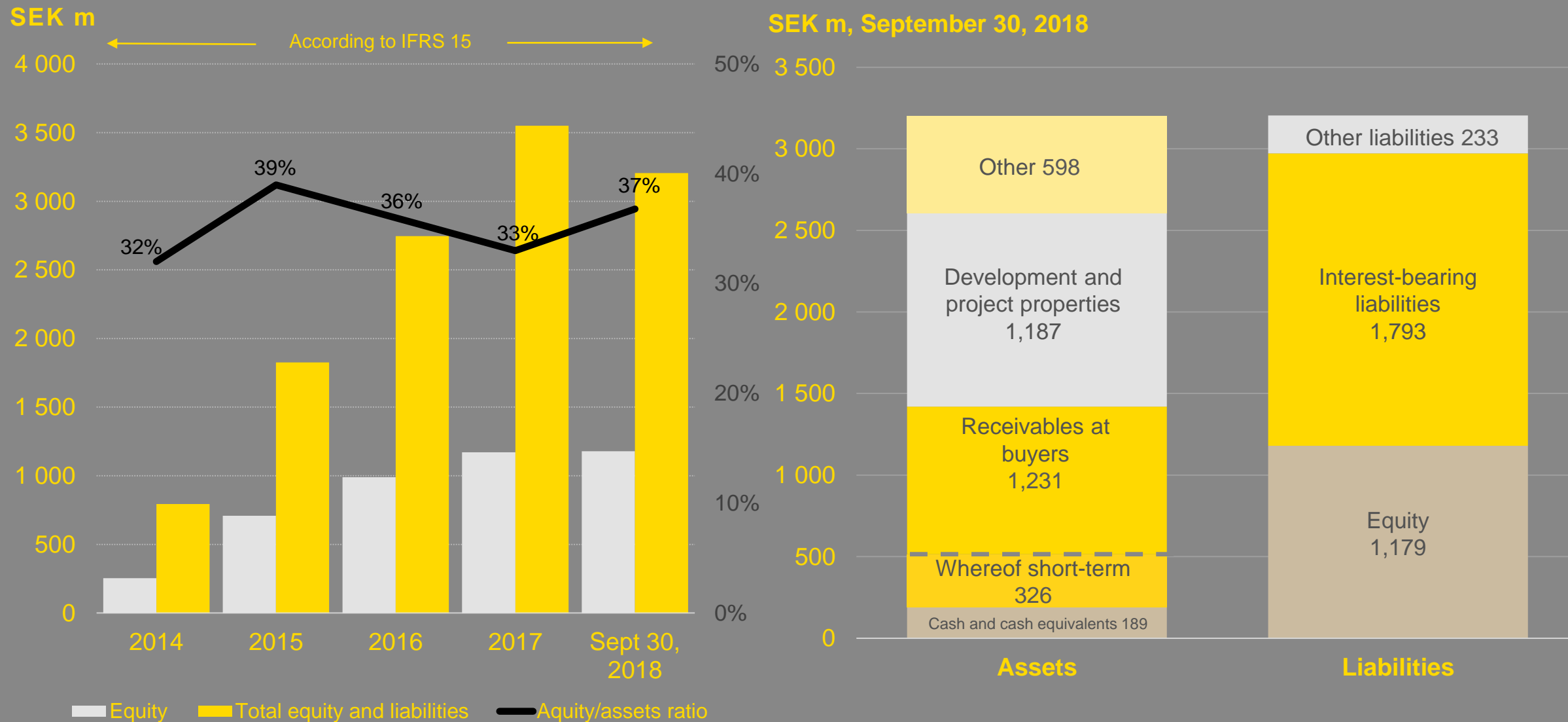


# Financial key figures

## July - September 2018



# Financial position



# Projects

## January - September 2018





# Going forward

- **New organization**  
– closer to the local markets
- **Own long-term property ownership to be investigated**



# Thank you!

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